



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, January 12th 2023





Market Watch

Thursday, January 12, 2023

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,744.22	1.19	2.54	2.54	2.54	2.54	9,985 SAR	1.70	15.75
Qatar (QE Index)	10,990.21	-2.52	2.89	2.89	2.89	2.89	560 QAR	1.34	12.61
Dubai (DFMGI)	3,323.96	0.48	-0.46	-0.68	-0.68	-0.68	478 AED	1.21	12.96
Abu Dhabi (ADI)	10,210.26	0.12	-1.11	-0.57	-0.57	-0.57	1,435 AED	2.00	19.80
Bahrain (BAX)	1,890.43	0.00	-0.26	-0.26	-0.26	-0.26	19 BHD	1.70	15.06
MUSCAT SE INDEX	4,879.39	0.00	0.45	0.45	0.45	0.45	5 OMR	0.98	13.25
SP GCC Comp LMC	181.54	0.41	1.23	1.33	1.33	1.33			
SP UAE PRICE INDEX	138.69	0.43	-0.79	-0.15	-0.15	-0.15			

Developed Markets

MSCI World Index	2,735.72	0.72	4.14	4.51	4.51	4.51			
U.S. (S&P 500)	3,999.09	0.34	3.48	3.74	3.74	3.74			
U.K. (FTSE 100)	7,844.07	0.89	3.74	4.59	4.59	4.59			
Japan (Topix)	1,903.08	0.36	0.68	0.87	0.87	0.87			

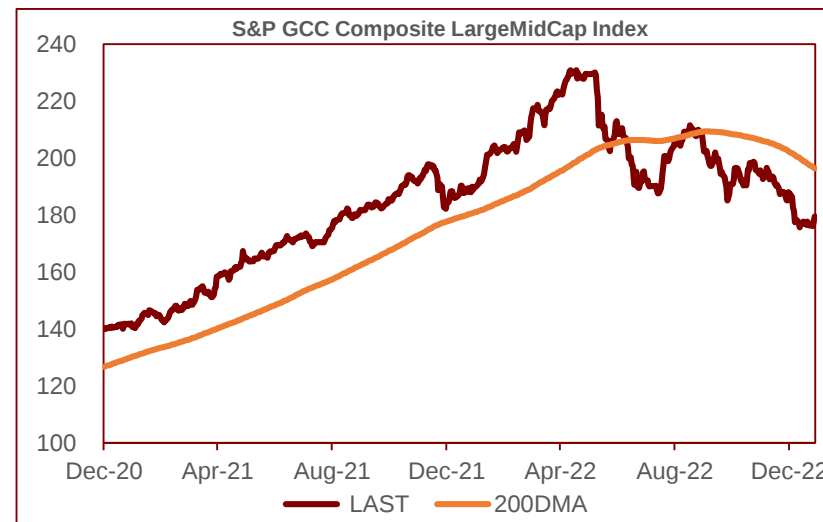
Emerging Markets

MSCI EM Index	1,029.85	0.14	6.36	6.48	6.48	6.48			
China (SSE Composite)	3,195.31	0.05	2.92	2.40	2.40	2.40			
India (Sensex)	60,261.18	-0.25	-1.92	-1.45	-1.45	-1.45			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,131.47	-1.34	-2.20	-2.20	-2.20	-2.20	46.04 KWD	2.07	28.93
Kuwait Premier Index	7,895.29	-1.57	-2.72	-2.72	-2.72	-2.72	36.03 KWD	2.18	23.96
Kuwait Main Index	5,588.39	-0.43	-0.15	-0.15	-0.15	-0.15	10.01 KWD	1.65	46.90
NIC 50	8,854.26	-1.55	-2.73	-2.73	-2.73	3.89	28.60 KWD	2.16	22.96

Kuwait Sector

Banking	1,768.84	-1.23	-1.40	-1.40	-1.40	-1.40	29.72 KWD	1.33	24.96
Telecom	1,163.95	-1.61	-1.48	-1.48	-1.48	-1.48	3.56 KWD	1.95	11.60
Industrials	973.38	-3.94	-9.78	-9.78	-9.78	-9.78	3.42 KWD	0.77	17.83
Financial services	1,236.88	-0.81	-1.62	-1.62	-1.62	-1.62	3.50 KWD	0.73	16.65
Real estate	1,177.13	-0.91	-2.61	-2.61	-2.61	-2.61	2.55 KWD	0.59	20.62
Basic materials	837.20	0.16	-3.23	-3.23	-3.23	-3.23	0.75 KWD	1.28	8.07
Health care	461.85	0.00	0.00	0.00	0.00	0.00	0.23 KWD	2.62	11.92
Consumer services	480.98	-0.07	0.21	0.21	0.21	0.21	0.73 KWD	0.94	11.39
Insurance	1,553.23	0.03	0.16	0.16	0.16	0.16	0.64 KWD	0.81	9.50
Consumer Disc	1,417.70	-0.27	-4.65	-4.65	-4.65	-4.65	0.15 KWD	0.97	0.00
Energy	1,129.69	-0.45	-0.78	-0.78	-0.78	-0.78	0.24 KWD	0.80	4.62
Technology	712.95	-4.85	2.40	2.40	2.40	2.40	0.01 KWD	0.87	0.00
Utilities	486.84	0.00	-1.60	-1.60	-1.60	-1.60	0.20 KWD	1.71	15.21



What Move the GCC markets

Oil Prices

Oil prices rose in early trade on Thursday, building on gains in the previous session as China's demand outlook improves and concerns rise over the impact of sanctions on Russian supply. Brent crude rose to \$85.28 per barrel.

Kuwait Market

The market closed down today by - 1.34% at 7,131.47 value traded 64.7 million KD, Premier market value traded reached 55.4 million KD down by - 1.57% at 7,895.29.

KSA Market

The market closed up today by + 1.19% at 10,744.22.

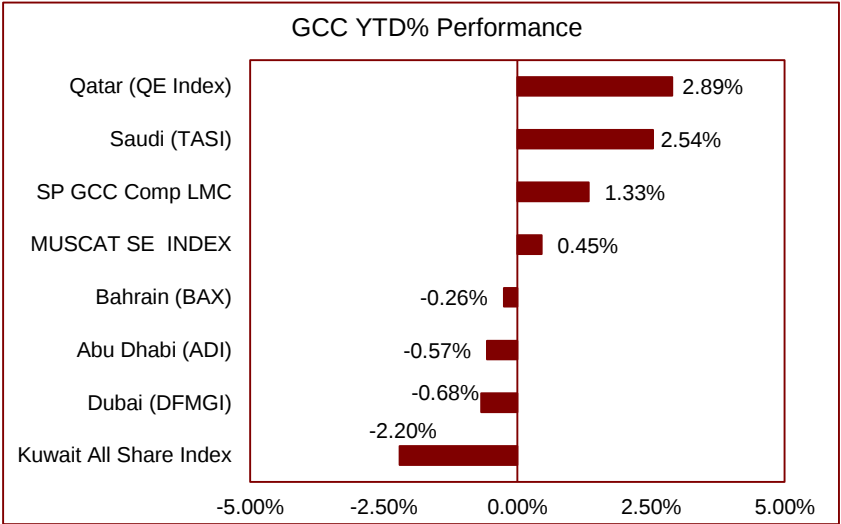


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.070	-1.02	-0.74	-0.74	-0.74	-0.74	8.07 KWD	2.06	27.00
KFH	0.802	-2.20	-2.55	-2.55	-2.55	-2.55	10.74 KWD	3.31	32.00
Zain	0.542	-2.17	-3.73	-3.73	-3.73	-3.73	2.34 KWD	1.95	11.60
BOUBYAN BANK	0.777	-1.02	-2.63	-2.63	-2.63	-2.63	2.90 KWD	3.08	34.00
Agility	0.595	-7.32	-17.36	-17.36	-17.36	-17.36	1.59 KWD	1.10	38.89
Saudi Arabia									
ARAMCO	32.15	0.94	0.16	0.16	0.16	0.16	7,073.19 SAR	5.09	12.17
SABIC	94.70	1.28	5.93	5.93	5.93	5.93	284.11 SAR	1.55	35.00
STC	37.70	0.13	3.01	3.01	3.01	3.01	188.51 SAR	2.57	15.63
AL-RAJHI BANK	77.90	2.91	3.59	3.59	3.59	3.59	311.61 SAR	3.62	19.91
NCB	49.80	2.68	-1.39	-1.39	-1.39	-1.39	223.01 SAR	1.36	11.70
United Arab Emirates									
ETISALAT.AD	24.62	1.74	6.40	7.70	7.70	7.70	206.60 AED	5.10	21.10
FAB.AD	15.74	-0.63	-9.95	-7.95	-7.95	-7.95	174.79 AED	1.55	12.51
EMIRATES NBD	12.80	0.39	-1.54	-1.54	-1.54	-1.54	81.17 AED	0.92	7.64
DB ISLAMIC BK	5.51	0.18	-3.50	-3.33	-3.33	-3.33	40.62 AED	1.00	8.04
EMAAR PROPERT	5.82	1.75	-0.68	-0.68	-0.68	-0.68	51.71 AED	0.73	6.70
Qatar									
QNB	17.95	-4.52	-0.28	-0.28	-0.28	-0.28	165.79 QAR	1.58	12.49
INDUSTRIES QAT	13.57	-2.02	5.93	5.93	5.93	5.93	82.10 QAR	2.03	8.64
QA ISLAMIC BK	19.83	-3.60	6.84	6.84	6.84	6.84	46.86 QAR	1.78	12.72
MASRAF AL RAYA	3.22	-3.48	1.55	1.55	1.55	1.55	29.95 QAR	1.24	20.15
MESAIEED PETRO	2.22	-2.68	4.14	4.14	4.14	4.14	27.83 QAR	1.62	14.69
OMAN									
BANK MUSCAT	0.278	0.00	1.09	1.09	1.09	1.09	2.09 OMR	0.96	8.33
OMANTEL	0.940	5.86	2.17	2.17	2.17	2.17	0.71 OMR	1.19	7.69
BANK DHOFAR	0.179	0.00	2.29	2.29	2.29	2.29	0.54 QAR	0.76	14.93
NAT BANK OF OMAN	0.289	0.00	0.00	0.00	0.00	0.00	0.47 QAR	0.81	12.71
OMINVEST	0.430	0.00	2.38	2.38	2.38	2.38	0.29 QAR	0.86	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
4-Jan 23	24.72%	17.27%	0.06%	1.27%	0.37%	4.46%	17.68%	12.33%	5.91%	5.10%
11-Jan 23	24.71%	17.26%	0.06%	1.30%	0.37%	4.48%	17.68%	12.26%	5.85%	5.12%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is down today by -1.34 %The leading sector bottom performance indices today are Technology -4.85 % Industrials -3.94 % Telecom -1.61 % respectively

KSA
Saudi Armco has a positive performance today by + 0.94 %, SABIC has a positive performance today by + 1.28 %, STC has a positive performance today by + 0.13 %, Al Rajhi Bank has a positive performance today by + 2.91 %

U.A.E
ETISALAT .AD has a positive performance today by + 1.74 %, FAB.AD has a negative performance today by -0.63 %



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